

May 28, 2026

To
The General Manager
Listing Department
BSE Limited
Department of Corporate Services
PJ towers, Dalal Street, Mumbai -400 001
BSE Symbol: 505978

Dear Sirs,

Sub.: Audited Financial Results (Standalone & Consolidated) of the Company for the quarter and financial year ended March 31, 2026.

Further to our intimation dated May 25, 2026, and pursuant to Regulation 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Audited Financial Results (Standalone & Consolidated) of the Company for the quarter and financial year ended March 31, 2026, along with the Independent Auditors' Report thereon.

The said Financial Results were duly reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held today.

The meeting of the Board of Directors commenced at 02:30 pm and concluded at 06.14 pm.

This aforesaid intimation is also being made available on the Company's website at www.tritonvalves.com.

Kindly take the above information on record.

Thanking you.

Yours truly,
For Triton Valves Limited

Bibhuti Bhusan Mishra
Company Secretary & Compliance Officer

Encl.: as above

TRITON VALVES LTD.

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INDEPENDENT AUDITOR'S REPORT ON AUDIT OF ANNUAL STANDALONE FINANCIAL RESULTS AND REVIEW OF QUARTERLY FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF TRITON VALVES LIMITED

Opinion and Conclusion

We have (a) audited the Standalone Financial Results for the year ended March 31, 2026 and (b) reviewed the Standalone Financial Results for the quarter ended March 31, 2026 (refer 'Other Matters' section below), which were subject to limited review by us, both included in the accompanying "Statement of Standalone Financial Results for the Quarter and Year Ended March 31, 2026" of Triton Valves Limited (the "Company"), (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "LODR Regulations").

(a) Opinion on Annual Standalone Financial Results

In our opinion and to the best of our information and according to the explanations given to us, the Standalone Financial Results for the year ended March 31, 2026:

- i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the Company for the year then ended.

(b) Conclusion on Unaudited Standalone Financial Results for the quarter ended March 31, 2026

With respect to the Standalone Financial Results for the quarter ended March 31, 2026, based on our review conducted as stated in paragraph (b) of Auditor's Responsibilities section below, nothing has come to our attention that causes us to believe that the Standalone Financial Results for the quarter ended March 31, 2026, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Basis for Opinion on the Audited Standalone Financial Results for the year ended March 31, 2026

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Companies Act, 2013 (the "Act"). Our responsibilities under those Standards are further described in paragraph (a) of Auditor's Responsibilities section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (the "ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results for the year ended March 31, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

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Management's and Board of Directors' Responsibilities for the Statement

This Statement which includes the Standalone Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for issuance. The Standalone Financial Results for the year ended March 31, 2026 has been compiled from the related audited standalone financial statements. This responsibility includes the preparation and presentation of the Standalone Financial Results for the quarter and year ended March 31, 2026 that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors is responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities

(a) Audit of the Standalone Financial Results for the year ended March 31, 2026

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results for the year ended March 31, 2026 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.

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- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the LODR Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Standalone Financial Results, including the disclosures, and whether the Annual Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Annual Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

(b) Review of the Standalone Financial Results for the quarter ended March 31, 2026

We conducted our review of the Standalone Financial Results for the quarter ended March 31, 2026 in accordance with the Standard on Review Engagements ("SRE") 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the ICAI. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with SAs specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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Other Matters

The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

Our report on the Statement is not modified in respect of this matter.

For **Deloitte Haskins & Sells LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



Shreedhar Ghanekar
Partner
(Membership No. 210840)
(UDIN: 26210840JEVPC2680)

Place: Bengaluru
Date: May 28, 2026
SMG/LS/SFS/Reg 33/2026

TRITON VALVES LIMITED

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Statement of Standalone Assets and Liabilities as at March 31, 2026

Annexure - A
(Rs. in lakhs)

	As at 31-03-2026 (Audited)	As at 31-03-2025 (Audited)
Assets		
Non-current assets		
Property, plant and equipment	4,191.49	3,420.90
Capital work-in-progress	327.08	655.20
Investment property	1,640.67	1,669.27
Other intangible assets	0.89	1.24
Financial assets		
a) Investments	936.30	931.23
b) Loans	4,700.24	4,926.24
c) Other financial assets	86.27	91.37
Deferred tax assets (net)	277.66	212.38
Non-current tax assets (net)	572.06	572.06
Other non-current assets	159.43	297.57
Total non-current assets	12,892.09	12,777.46
Current assets		
Inventories	7,838.60	6,960.83
Financial assets		
a) Trade receivables	5,720.61	4,856.82
b) Cash and cash equivalents	92.76	11.48
c) Bank balances other than cash and cash equivalents	141.34	126.16
d) Loans	22.59	17.18
e) Other financial assets	77.48	102.41
Other current assets	1,070.58	843.84
Total current assets	14,963.96	12,918.72
Total assets	27,856.05	25,696.18
Equities and liabilities		
Equity		
Equity share capital	128.05	120.05
Other equity	14,516.81	12,650.88
Total equity	14,644.86	12,770.93
Liabilities		
Non-current liabilities		
Financial liabilities		
a) Borrowings	1,110.98	1,033.95
b) Other financial liabilities	1.46	6.49
Provisions	265.53	177.15
Total non-current liabilities	1,377.97	1,217.59
Current liabilities		
Financial liabilities		
a) Borrowings	7,673.48	7,596.36
b) Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	902.02	937.30
- Total outstanding dues of creditors other than micro enterprises and small enterprises	2,580.80	2,717.87
c) Other financial liabilities	202.54	101.41
Other current liabilities	219.33	204.65
Current tax liabilities (net)	140.92	57.51
Provisions	114.13	92.56
Total current liabilities	11,833.22	11,707.66
Total liabilities	13,211.19	12,925.25
Total equity and liabilities	27,856.05	25,696.18





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Statement of Standalone Financial Results for the Quarter and Year Ended March 31, 2026

(Rs. In lakhs except EPS)

Sl No.	Particulars	3 months ended 31-03-2026 (Refer note 4)	3 months ended 31-12-2025 (Unaudited)	3 months ended 31-03-2025 (Refer note 4)	For the year ended 31-03-2026 (Audited)	For the year ended 31-03-2025 (Audited)
I	Revenue from operations	11,815.65	10,712.27	10,006.15	43,427.05	38,139.65
II	Other income	173.14	209.46	216.59	821.74	928.79
III	Total income (I + II)	11,988.79	10,921.73	10,222.74	44,248.79	39,068.44
IV	Expenses					
a)	Cost of materials consumed	8,318.21	8,347.45	7,050.14	32,484.87	28,268.47
b)	Purchases of stock-in-trade	-	-	168.51	-	848.89
c)	Changes in inventories of finished goods, stock-in-trade and work-in-progress	501.07	(529.79)	370.99	(434.21)	(510.14)
d)	Employee benefits expense	653.79	618.46	488.94	2,574.42	2,260.78
e)	Finance costs	235.73	192.24	245.50	840.22	802.35
f)	Depreciation and amortization expense	228.99	213.58	192.46	840.22	757.98
g)	Other expenses	1,694.18	1,686.92	1,485.91	6,549.27	5,764.33
	Total expenses (IV)	11,631.97	10,528.86	10,002.45	42,854.79	38,192.66
V	Profit before exceptional item and tax (III - IV)	356.82	392.87	220.29	1,394.00	875.78
VI	Exceptional item					
	Impact of Labour codes (Refer to Note 6)	-	142.56	-	142.56	-
VII	Profit before tax (V-VI)	356.82	250.31	220.29	1,251.44	875.78
VIII	Tax expense					
a)	Current tax	76.79	123.80	55.39	382.70	239.40
b)	Deferred tax	12.54	(59.10)	(2.13)	(69.02)	(23.12)
	Total tax expense (VIII)	89.33	64.70	53.26	313.68	216.28
IX	Profit for the year / period (VII - VIII)	267.49	185.61	167.03	937.76	659.50
X	Other comprehensive (loss) / income					
	Items that will not be reclassified to profit or loss					
	i) Remeasurements of the net defined benefit assets	(3.70)	(17.13)	0.37	14.87	0.37
	ii) Income tax on above	0.93	4.31	(0.09)	(3.74)	(0.09)
	Total other comprehensive (loss) / income for the year / period (X)	(2.77)	(12.82)	0.28	11.13	0.28
XI	Total comprehensive income for the year / period (IX + X)	264.72	172.79	167.31	948.89	659.78
XII	Paid up equity share capital (Face value Rs. 10 per share)	128.05	128.05	120.05	128.05	120.05
XIII	Other equity				14,516.81	12,650.88
XIV	Earnings per equity share (Nominal value of share Rs. 10) (Refer note 2 and note 9)					
	Basic	5.22	3.62	3.48	18.90	13.86
	Diluted	5.22	3.62	3.26	18.90	12.99





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 Statement of Standalone Cash Flows for the year ended March 31, 2026

Annexure - B
(Rs. in lakhs)

Particulars	For the year ended March 31, 2026 (Audited)	For the year ended March 31, 2025 (Audited)
Cash flow from operating activities		
Profit before tax	1,251.44	875.78
Adjustments for:		
Depreciation and amortization expense	840.22	757.98
Interest on loans to subsidiaries	(427.81)	(478.19)
Interest on fixed deposits	(5.98)	(11.19)
Corporate Guarantee Commission	(51.98)	(43.54)
Dividend income	(1.06)	(3.70)
(Reversal)/Allowance for expected credit loss(net)	106.00	(50.57)
Bad debts written off	22.06	128.05
Net loss/(gain) on financial assets mandatorily carried at fair value	(5.07)	7.19
Net unrealized foreign exchange loss / (gain)	48.63	(5.47)
Rental income	(234.33)	(271.68)
Finance costs	840.22	802.35
Liability no longer required - Written Back	(7.97)	(60.09)
Profit on Sale of Property, Plant and Equipment	(15.72)	-
Operating profit before working capital changes	2,358.65	1,646.92
Movements in working capital :		
(Increase) / decrease in trade receivables	(1,184.36)	(221.15)
(Increase) / decrease in inventories	(877.77)	(2,261.14)
(Increase) / decrease in current loans to employees	(5.41)	(6.95)
(Increase) / decrease in other current assets	(226.74)	(686.87)
(Increase) / decrease in non-current financial assets and current financial assets	0.07	4.74
(Increase) / decrease in non-current financial liabilities and current financial liabilities	56.61	32.33
(Increase) / decrease in other non-current assets	1.05	7.45
Increase / (decrease) in non-current provisions	88.38	2.66
Increase / (decrease) in trade payables	(172.35)	98.55
Increase / (decrease) in other current liabilities	14.68	26.76
Increase / (decrease) in current provisions	36.44	18.80
Cash generated from/(used in) operations	89.25	(1,337.90)
Direct taxes paid (net of refunds)	(299.29)	(227.22)
Net cash flow (used in)/from operating activities (A)	(210.04)	(1,565.12)
Cash flows from investing activities		
Purchase of property, plant and equipment, including capital work-in-progress and capital advances	(1,073.99)	(1,086.13)
Proceeds from sale of property, plant and equipment	22.64	-
Investment in subsidiaries	-	(500.82)
Interest received	449.60	510.78
Loans to subsidiaries	(142.41)	(425.00)
Loans recovered from subsidiaries	579.40	210.00
Corporate Guarantee Commission	51.98	43.54
Increase in other bank balances	(15.18)	(19.34)
Dividends received	1.06	3.70
Rent received	238.39	267.18
Net cash flow from/(used in) investing activities (B)	111.49	(996.09)
Cash flows from financing activities		
Proceeds from non-current borrowings	809.54	-
Repayment of non-current borrowings	(732.51)	(509.72)
Proceeds/(repayment) of current borrowings (net)	17.98	834.54
Interest paid	(840.22)	(802.35)
Monies received towards warrants / issue of equity shares (including securities premium)	1,044.00	221.85
Dividends paid on equity shares	(118.96)	(104.05)
Net cash flow from/(used in) financing activities (C)	179.83	(359.73)
Net increase in cash and cash equivalents (A + B + C)	81.28	(2,920.94)
Cash and cash equivalents at the beginning of the year	11.48	2,932.42
Cash and cash equivalents at the end of the year	92.76	11.48
Components of cash and cash equivalents		
Cash on hand	0.55	0.16
Balances with banks - Current accounts	92.21	11.32
Total cash and cash equivalents	92.76	11.48



Notes:

- 1 The standalone financial results for the quarter and year ended March 31, 2026 have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. These standalone financial results have been reviewed and recommended by the Audit committee and thereafter approved by the Board of Directors of the Company in their respective meetings held on May 28, 2026. The Statutory auditors have issued an unmodified limited review
- 2 EPS for the quarters are not annualized.
- 3 Segment information:
As provided under Ind AS 108 - Operating Segments, the segment information/disclosures have been made in the consolidated financial results of the Company for the quarter and year ended March 31, 2026.
- 4 The figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between audited figures in respect of full financial year ended March 31, 2026 / March 31, 2025 and the unaudited published year-to-date figures up to December 31, 2025 / December 31, 2024 being the date of the end of the third quarter of the financial year which were subject to limited review by the auditors.
- 5 The Statement of standalone assets and liabilities as at March 31, 2026 is given in Annexure - A and the statement of standalone cash flows for the year ended March 31, 2026 is given in Annexure - B.

- 6 The Government of India ("GoI") implemented the four Labour Codes viz. the Code on Wages, 2019, Code on Social Security, 2020, Occupational Safety, Health and Working Conditions Code, 2020 and the Industrial Relations Code, 2020 effective from November 21, 2025. The Labour Codes, amongst other things introduces changes, including a uniform definition of wages and enhanced benefits relating to leave. On May 8, 2026, the GoI notified the final rules in relation to the Labour Codes. The Company has assessed the financial implications of these changes and has estimated an increase in gratuity liability arising out of past service cost by Rs. 142.56 lakh.

Considering the impact arising out of an enactment of the new legislation is an event of non-recurring nature, the Company has presented this incremental amount under "Exceptional Item" in the Statement of Standalone Financial Results for the quarter ended December 31, 2025 and the year ended March 31, 2026. The Company continues to monitor the developments pertaining to Labour Codes and will evaluate impact, if any, on the measurement of liability pertaining to employee benefits.

- 7 The Board of Directors of the Company at its meeting held on September 04, 2023 approved the draft Scheme of Amalgamation ("the Scheme") of TritonValves
Climatech Private Limited with Triton Valves Limited and their respective shareholders pursuant to the provisions of Section 230 to 232 of the Companies Act, 2013, with appointed date as April 1, 2023. The Company filed necessary documents with the relevant authorities on March 31, 2024.

On January 16, 2026, the Company submitted an affidavit before the National Company Law Tribunal (NCLT) confirming that all requisite approvals from the relevant regulatory authorities have been duly obtained and the documents submitted are presently under examination by the NCLT. Further, in accordance with the suggestions of the Official Liquidator, the appointed date has been revised from April 01, 2023 to April 01, 2025, and the revised appointed date has been formally filed with the NCLT. The next date of NCLT hearing is scheduled on May 29, 2026. The impact of the Scheme will be given in the financial results upon receipt of requisite regulatory approvals.

- 8 The Board of Directors of the Company, at their meeting held on May 28, 2026 has recommended a final dividend of Rs. 2.5 per equity share of face value of Rs.10 each for shares outstanding as on the record date for the financial year ended March 31, 2026, subject to the approval of shareholders.
- 9 The Company is celebrating its 50th year of operations and with an intent to acknowledge the immense support of its shareholders, the Board of Directors at its meeting held on February 12, 2026 recommended issuance of bonus shares in the ratio of 3:1 i.e. 3 (three) fully paid-up bonus equity shares of Rs 10 each for every 1 (one) fully paid-up equity shares held.

The Board of Directors of the Company, at its meeting held on April 2, 2026, approved the increase of authorized equity share capital from 50,00,000 equity shares of Rs.10 each to 1,00,00,000 equity shares of Rs.10 each and allotment of 38,41,581 bonus shares. The shareholders of the Company have approved the increase in the authorized equity share capital and the issuance of bonus shares through postal ballot dated March 21, 2026. The Company received the trading and listing approval for the said bonus shares from the stock exchanges on April 6, 2026. The Company has utilized an amount of Rs 384.16 lakhs from its securities premium account in accordance with Section 52 of the Companies Act 2013 towards issuance of such bonus shares.

Consequently, in line with Ind AS 33 – Earnings Per Share, the Company has retrospectively adjusted and presented the basic and diluted earnings per share for all the periods presented in the financial results by considering the new number of equity shares.

- 10 Previous period figures have been regrouped / reclassified wherever necessary to conform to the current year presentation / classification.

For and on behalf of the Board of Directors of
Triton Valves Limited

Aditya M. Gokarn
Chairman and Managing Director
DIN: 00185458

Place: Bengaluru
Date: May 28, 2026



INDEPENDENT AUDITOR'S REPORT ON AUDIT OF ANNUAL CONSOLIDATED FINANCIAL RESULTS AND REVIEW OF QUARTERLY FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF TRITON VALVES LIMITED

Opinion and Conclusion

We have (a) audited the Consolidated Financial Results for the year ended March 31, 2026 and (b) reviewed the Consolidated Financial Results for the quarter ended March 31, 2026 (refer 'Other Matters' section below), which were subject to limited review by us, both included in the accompanying "Statement of Consolidated Financial Results for the Quarter and Year Ended March 31, 2026" of **TRITON VALVES LIMITED** (the "Holding company") and its subsidiaries (the Holding company and its subsidiaries together referred to as the "Group"), (the "Statement"), being submitted by the Holding company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "LODR Regulations").

(a) Opinion on Annual Consolidated Financial Results

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of the audit reports of other auditors on separate financial statements of the subsidiaries referred to in Other Matters section below, the Consolidated Financial Results for the year ended March 31, 2026:

- (i) includes the financial results of the following entities:
 - a) Triton Valves Limited (Holding company)
 - b) Triton Valves Hong Kong Limited (Subsidiary)
 - c) Tritonvalves Climatech Private Limited (Subsidiary)
 - d) Tritonvalves Future Tech Private Limited (Subsidiary)
- (ii) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and
- (iii) give a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India, of the consolidated net profit and consolidated other comprehensive income and other financial information of the Group for the year ended March 31, 2026.

(b) Conclusion on Unaudited Consolidated Financial Results for the quarter ended March 31, 2026

With respect to the Consolidated Financial Results for the quarter ended March 31, 2026, based on our review conducted and procedures performed as stated in paragraph (b) of Auditor's Responsibilities section below and based on the consideration of the review reports of other auditors referred to in Other Matters section below, nothing has come to our attention that causes us to believe that the Consolidated Financial Results for the quarter ended March 31, 2026, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Deloitte Haskins & Sells LLP

Basis for Opinion on the Audited Consolidated Financial Results for the year ended March 31, 2026

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Companies Act, 2013 (the "Act"). Our responsibilities under those Standards are further described in paragraph (a) of Auditor's Responsibilities section below. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (the "ICAI") together with the ethical requirements that are relevant to our audit of the Consolidated Financial Results for the year ended March 31, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us and the audit evidence obtained by other auditors in terms of their reports referred to in Other Matters section below, is sufficient and appropriate to provide a basis for our audit opinion.

Management's and Board of Directors' Responsibilities for the Statement

This Statement, which includes the Consolidated Financial Results is the responsibility of the Holding Company's Board of Directors and has been approved by them for the issuance. The Consolidated Financial Results for the year ended March 31, 2026, has been compiled from the related audited consolidated financial statements. This responsibility includes the preparation and presentation of the Consolidated Financial Results for the quarter and year ended March 31, 2026 that give a true and fair view of the consolidated net profit and consolidated other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations.

The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the respective financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of this Consolidated Financial Results by the Directors of the Holding company, as aforesaid.

In preparing the Consolidated Financial Results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the respective entities to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate their respective entities or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.

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Auditor's Responsibilities

(a) Audit of the Consolidated Financial Results for the year ended March 31, 2026

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results for the year ended March 31, 2026 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Consolidated Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the LODR Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Consolidated Financial Results, including the disclosures, and whether the Annual Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Perform procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the LODR Regulations to the extent applicable.

Deloitte Haskins & Sells LLP

- Obtain sufficient appropriate audit evidence regarding the Annual Standalone Financial Results of the entities within the Group to express an opinion on the Annual Consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of entities included in the Annual Consolidated Financial Results of which we are the independent auditors. For the entities included in the Annual Consolidated Financial Results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

Materiality is the magnitude of misstatements in the Annual Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Consolidated Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Consolidated Financial Results.

We communicate with those charged with governance of the Holding company and such other entities included in the Consolidated Financial Results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

(b) Review of the Consolidated Financial Results for the quarter ended March 31, 2026

We conducted our review of the Consolidated Financial Results for the quarter ended March 31, 2026 in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the ICAI. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with SAs specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

The Statement includes the results of the entities as listed under paragraph (a)(i) of Opinion and Conclusion section above.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

Other Matters

- The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

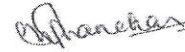
Our report is not modified in respect of this matter.

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- We did not audit the financial statements of three subsidiaries included in the consolidated financial results, whose financial statements reflect total assets of Rs. 11,797.61 Lakhs as at March 31, 2026 and total revenues of Rs. 11,039.51 Lakhs and Rs. 40,023.25 Lakhs for the quarter and year ended March 31, 2026 respectively, profit after tax of Rs. 104.73 Lakhs and Rs. 31.77 Lakhs for the quarter and year ended March 31, 2026 respectively and other comprehensive loss of Rs. 4.02 Lakhs and other comprehensive income of Rs. 0.19 lakhs for the quarter and year ended March 31, 2026 respectively and net cash inflows of Rs. 1.62 Lakhs for the year ended March 31, 2026, as considered in the Statement. These financial statements have been audited by other auditors whose reports have been furnished to us by the Management and our opinion and conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of the other auditors and the procedures performed by us as stated under Auditor's Responsibilities section above.

Our report on the Statement is not modified in respect of the above matter with respect to our reliance on the work done and the reports of other auditors.

For **Deloitte Haskins & Sells LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



Shreedhar Ghanekar
Partner
(Membership No. 210840)
(UDIN: 26210840VZSKHU1286)

Place: Bengaluru
Date: May 28, 2026
SMG/LS/CFS/Reg 33/2026



TRITON VALVES LIMITED

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Statement of Consolidated Assets and Liabilities as at March 31, 2026

Annexure - A

(Rs. in lakhs)

Particulars	As at 31-03-2026 (Audited)	As at 31-03-2025 (Audited)
Assets		
Non-current assets		
Property, plant and equipment	8,417.95	7,791.83
Capital work-in-progress	611.61	858.80
Investment property	28.49	29.28
Other intangible assets	0.89	1.24
Financial assets		
(i) Investments	95.54	234.47
(ii) Other financial assets	177.43	162.22
Deferred tax assets (net)	406.59	314.17
Non-current tax assets (net)	604.31	608.87
Other non-current assets	429.78	374.79
Total non-current assets	10,772.59	10,375.67
Current assets		
Inventories	12,179.45	10,156.05
Financial assets		
(i) Trade receivable	7,550.74	6,633.71
(ii) Cash and cash equivalents	141.61	58.71
(iii) Bank balances other than cash and cash equivalents	212.35	168.73
(iv) Loans	25.31	19.18
(v) Other financial assets	4.00	5.11
Other current assets	1,598.01	1,452.48
Total current assets	21,711.47	18,493.97
Total assets	32,484.06	28,869.64
Equities and liabilities		
Equity		
Equity share capital	128.05	120.05
Other equity	12,702.84	10,801.64
Total equity	12,830.89	10,921.69
Liabilities		
Non-current liabilities		
Financial liabilities		
Borrowings	1,251.22	1,382.44
Provisions	300.67	202.27
Deferred tax liabilities (net)	21.94	24.17
Total non-current liabilities	1,573.83	1,608.88
Current liabilities		
Financial liabilities		
(i) Borrowings	11,931.64	11,810.27
(ii) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	1,621.03	1,382.25
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	3,781.16	2,601.94
(iii) Other financial liabilities	197.51	91.32
Other current liabilities	261.89	235.36
Current tax liabilities (net)	145.21	107.54
Provisions	140.90	110.39
Total current liabilities	18,079.34	16,339.07
Total liabilities	19,653.17	17,947.95
Total equity and liabilities	32,484.06	28,869.64





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Statement of Consolidated Financial Results for the Quarter and Year Ended March 31, 2026

(Rs. in lakhs except EPS)

SI No.	Particulars	3 months ended 31-03-2026 (Refer note 5)	3 months ended 31-12-2025 (Unaudited)	3 months ended 31-03-2025 (Refer note 5)	For the year ended 31-03-2026 (Audited)	For the year ended 31-03-2025 (Audited)
I	Revenue from operations	15,932.97	15,275.01	14,238.78	57,841.80	48,836.93
II	Other income	(21.84)	22.47	4.86	52.44	113.99
III	Total income (I + II)	15,911.13	15,297.48	14,243.64	57,894.24	48,950.92
IV	Expenses					
a)	Cost of materials consumed	12,476.74	11,516.48	10,167.74	44,157.59	35,784.88
b)	Purchase of stock-in-trade	-	-	168.51	-	848.89
c)	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(621.96)	(218.70)	659.21	(1,559.48)	(860.88)
d)	Employee benefits expense	839.88	787.70	600.89	3,243.64	2,808.49
e)	Finance costs	321.78	334.05	391.81	1,336.81	1,256.55
f)	Depreciation and amortization expense	335.63	305.54	308.71	1,214.91	1,198.48
g)	Other expenses	2,084.97	2,058.86	1,837.35	7,978.95	7,141.80
	Total expenses (IV)	15,437.04	14,783.93	14,134.22	56,372.42	48,178.21
V	Profit before exceptional item and tax (III - IV)	474.09	513.55	109.42	1,521.82	772.71
VI	Exceptional item					
	Impact of Labour codes (Refer to Note 7)	-	151.78	-	151.78	-
VII	Profit before tax (V-VI)	474.09	361.77	109.42	1,370.04	772.71
VIII	Tax expense					
a)	Current tax	109.89	156.82	51.67	497.48	318.80
b)	Short provision for tax relating to prior period	-	-	(0.07)	-	(2.56)
c)	Deferred tax	4.07	(58.98)	8.97	(98.90)	(55.43)
	Total tax expense (VIII)	113.96	97.84	60.56	398.58	260.81
IX	Profit for the year / period (VII - VIII)	360.13	263.93	48.85	971.46	511.90
X	Other comprehensive (loss) / income					
	Items that will not be reclassified to profit or loss					
	i) Remeasurements of the net defined benefit assets	(8.61)	(11.61)	(0.24)	15.11	(0.24)
	ii) Income tax on items that will not be reclassified to the profit or loss	1.82	3.31	0.02	(3.78)	0.02
	Items that will be reclassified to profit or loss:					
	i) Exchange difference on translation of foreign operations	1.00	(0.22)	9.86	1.86	4.87
	ii) Income tax on items that will be reclassified to the profit or loss	(0.25)	0.06	(2.48)	(0.47)	(1.23)
	Total other comprehensive (loss) / income for the year / period (X)	(6.04)	(8.46)	7.16	12.72	3.42
XI	Total comprehensive income for the year / period (IX + X)	354.09	255.47	56.01	984.18	515.32
XII	Paid up equity share capital (Face value Rs. 10 per share)	128.05	128.05	120.05	128.05	120.05
XIII	Other equity				12,702.84	10,801.64
XIV	Earnings per equity share (Nominal value of share Rs. 10) (Refer note 3 and note 10)					
	Basic	7.03	5.15	1.02	19.58	10.76
	Diluted	7.03	5.15	0.95	19.58	10.08



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Statement of Consolidated Cash Flows for the year ended March 31, 2026

Annexure - B

(Rs. In Lakhs)

Particulars	For the year ended March 31, 2026 (Audited)	For the year ended March 31, 2025 (Audited)
Cash flow from operating activities		
Profit before tax	1,370.04	772.71
Adjustments for:		
Depreciation and amortization expense	1,214.91	1,198.48
Interest Income	(11.11)	(22.18)
Dividend income	(1.06)	(3.70)
(Profit) / loss on sale/ write off of property, plant and equipment's (net)	(15.72)	-
Bad debts written off	23.63	(40.96)
(Reversal)/Allowance for expected credit loss(net)	120.46	128.05
Net (gain) / loss on financial assets mandatorily carried at fair value	(5.07)	7.19
Net unrealized foreign exchange loss / (gain)	40.01	3.65
Liabilities/provisions no longer required written back	(7.97)	(72.43)
Rental income	(6.33)	(7.06)
Finance costs	1,336.81	1,256.55
Operating profit before working capital changes	4,058.60	3,220.30
Movements in working capital :		
(Increase) / decrease in trade receivables	(1,042.64)	(1,526.52)
(Increase) / decrease in inventories	(2,023.40)	(2,514.43)
(Increase) / decrease in current loans	(6.13)	(6.71)
(Increase) / decrease in other current assets	(145.53)	(847.66)
(Increase) / decrease in other non-current assets	(203.77)	(1.75)
(Increase) / decrease in other financial assets	(14.10)	4.55
Increase / (decrease) in trade payables	1,428.48	489.29
Increase / (decrease) in other financial liabilities	47.34	32.33
Increase / (decrease) in other current liabilities	26.53	4.41
Increase / (decrease) in non-current provisions	113.48	3.16
Increase / (decrease) in current provisions	30.51	18.10
Cash generated from/(used in) operations	2,269.37	(1,124.93)
Direct taxes paid (net of refunds)	(455.25)	(264.52)
Net cash flow from/(used in) operating activities (A)	1,814.12	(1,389.45)
Cash flows from investing activities		
Purchase of property, plant and equipment, other intangible assets, including capital work-in-progress and capital advances	(1,401.25)	(1,526.67)
Proceeds from sale of property, plant and equipment	22.64	-
Investment in equity instruments	-	(144.00)
Sale proceeds from investments	144.00	-
Interest received	11.11	22.73
Dividends received	1.06	3.70
Bank deposits not considered as cash and cash equivalents (net)	(43.62)	(29.63)
Rent received	6.33	5.95
Net cash flow used in investing activities (B)	(1,259.73)	(1,667.92)
Cash flows from financing activities		
Proceeds from non-current borrowings	809.54	250.00
Repayment of non-current borrowings	(940.76)	(774.49)
Proceeds from / (repayment of) current borrowings (net)	62.23	1,742.99
Interest paid	(1,336.81)	(1,256.55)
Proceeds from issue of equity shares (including share application money received towards warrants and securities premium)	1,044.00	221.86
Dividends paid on equity shares	(109.69)	(104.05)
Net cash flow (used in)/from financing activities (C)	(471.49)	79.76
Net increase in cash and cash equivalents (A + B + C)	82.90	(2,977.61)
Cash and cash equivalents at the beginning of the year	58.71	3,036.32
Cash and cash equivalents at the end of the year	141.61	58.71
Components of cash and cash equivalents		
Cash on hand	0.55	0.16
With banks - on current account	141.06	58.55
Total cash and cash equivalents	141.61	58.71



Notes:

- The consolidated financial results for the quarter and year ended March 31, 2026 have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. These consolidated financial results have been reviewed and recommended by the Audit committee and thereafter approved by the Board of Directors of the Company at their respective meetings held on May 28, 2026. The Statutory auditors have issued an unmodified limited review conclusion on the consolidated financial results for the quarter ended March 31, 2026 and have expressed an unmodified audit opinion on the consolidated financial results for the year ended March 31, 2026.
- These consolidated unaudited financial results include the results of Triton Valves Limited ('Parent' or 'the Company') and its wholly owned subsidiaries viz. Triton Valves Hong Kong Limited, Tritonvalves Climatch Private Limited and Tritonvalves Future Tech Private Limited (Parent and its wholly owned subsidiaries collectively referred to as "Group").
- EPS for the quarters are not annualized.
- During the year ended March 31, 2026, the Management of the Group, based on the current economic environment and the Chief Operating Decision Maker's (CODM) focus on the business activities and for a better presentation of the operations of the Group, has determined and disclosed the following operating segments:
 - Automotive Valves ("AV") - Includes tyre & tube valves, tubeless valves, EV valves, TPMS valves, and valve cores
 - Climate Control Valves ("CCV") - Includes Service valves, Charging valves, Ball valves, Parts and accessories
 - Metals ("MT") - Focuses on manufacturing of Brass rods and coils, Special alloys (e.g., hollow rods)

In line with the requirements of Ind AS 108 – Operating Segments, segment data for the prior year/periods has also been presented in the financial results. The details are as provided in Annexure C.

- The figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between audited figures in respect of full financial year ended March 31, 2026 / March 31, 2025 and the unaudited published year-to-date figures up to December 31, 2025 / December 31, 2024 being the date of the end of the third quarter of the financial year which were subject to limited review by the auditors.
- The Statement of consolidated assets and liabilities as at March 31, 2026 is given in Annexure - A and the statement of consolidated cash flows for the year ended March 31, 2026 is given in Annexure - B.
- The Government of India ("GoI") implemented the four Labour Codes viz. the Code on Wages, 2019, Code on Social Security, 2020, Occupational Safety, Health and Working Conditions Code, 2020 and the Industrial Relations Code, 2020 effective from November 21, 2025. The Labour Codes, amongst other things introduces changes, including a uniform definition of wages and enhanced benefits relating to leave. On May 8, 2026, the GoI notified the final rules in relation to the Labour Codes. The Group has assessed the financial implications of these changes and has estimated an increase in gratuity liability arising out of past service cost by Rs. 151.78 lakh.

Considering the impact arising out of an enactment of the new legislation is an event of non-recurring nature, the Group has presented this incremental amount under "Exceptional Item" in the Statement of Consolidated Financial Results for the quarter ended December 31, 2025 and the year ended March 31, 2026. The Group continues to monitor the developments pertaining to Labour Codes and will evaluate impact, if any, on the measurement of liability pertaining to employee benefits.

- The Board of Directors of the Company at its meeting held on September 04, 2023 approved the draft Scheme of Amalgamation ("the Scheme") of TritonValves Climatch Private Limited with Triton Valves Limited and their respective shareholders pursuant to the provisions of Section 230 to 232 of the Companies Act, 2013, with appointed date as April 1, 2023. The Company filed necessary documents with the relevant authorities on March 31, 2024.

On January 16, 2026, the Company submitted an affidavit before the National Company Law Tribunal (NCLT) confirming that all requisite approvals from the relevant regulatory authorities have been duly obtained and the documents submitted are presently under examination by the NCLT. Further, in accordance with the suggestions of the Official Liquidator, the appointed date has been revised from April 01, 2023 to April 01, 2025, and the revised appointed date has been formally filed with the NCLT. The next date of NCLT hearing is scheduled on May 29, 2026. The impact of the Scheme will be given in the financial results upon receipt of requisite regulatory approvals.

- The Board of Directors of the Company, at their meeting held on May 28, 2026 has recommended a final dividend of Rs. 2.5 per equity share of face value of Rs.10 each for shares outstanding as on the record date for the financial year ended March 31, 2026, subject to the approval of shareholders.
- The Company is celebrating its 50th year of operations and with an intent to acknowledge the immense support of its shareholders, the Board of Directors at its meeting held on February 12, 2026 recommended issuance of bonus shares in the ratio of 3:1 i.e. 3 (three) fully paid-up bonus equity shares of Rs 10 each for every 1 (one) fully paid-up equity shares held.

The Board of Directors of the Company, at its meeting held on April 2, 2026, approved the increase of authorised equity share capital from 50,00,000 equity shares of Rs.10 each to 1,00,00,000 equity shares of Rs.10 each and allotment of 38,41,581 bonus shares. The shareholders of the Company have approved the increase in the authorized equity share capital and the issuance of bonus shares through postal ballot dated March 21, 2026. The Company received the trading and listing approval for the said bonus shares from the stock exchanges on April 6, 2026. The Company has utilised an amount of Rs 384.16 lakhs from its securities premium account in accordance with Section 52 of the Companies Act 2013 towards issuance of such bonus shares.

Consequently, in line with Ind AS 33 – Earnings Per Share, the Group has retrospectively adjusted and presented the basic and diluted earnings per share for all the periods presented in the financial results by considering the new number of equity shares.

- Key financial information of standalone unaudited financial results for the quarter and year ended March 31, 2026:

Particulars	Quarter ended			Year ended	
	31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
Total income	11,988.79	10,921.73	10,222.74	44,248.79	39,068.44
Profit before tax	356.82	250.31	220.29	1,251.44	875.78
Profit for the year / period	267.49	185.61	167.03	937.76	659.50
Total comprehensive income for the year/ period	264.72	172.79	167.31	948.89	659.78

- Previous period figures have been regrouped / reclassified wherever necessary to conform to the current year presentation / classification.

For and on behalf of the Board of Directors of
Triton Valves Limited

Aditya M. Gokarn
Chairman and Managing Director
DIN: 00185458

Place: Bengaluru
Date: May 28, 2026





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i) Segment-wise revenue and results are as follows:

Annexure - C
(Rs. In Lakhs)

Particulars	3 months ended 31-03-2026	3 months ended 31-12-2025	3 months ended 31-03-2025	For the year ended 31-03-2026	For the year ended 31-03-2025
	Refer note- 5	(Unaudited)	Refer note- 5	(Audited)	(Audited)
1. Revenue from contracts with customers					
AV	11,815.65	10,712.27	10,006.15	43,427.05	38,139.65
CCV	435.79	532.71	1,375.62	1,718.12	4,289.93
MT	10,603.72	10,498.35	7,381.80	38,305.13	31,481.16
Total	22,855.16	21,743.33	18,763.57	83,450.30	73,910.74
Less- Inter segment revenues					
AV	3,198.37	2,880.98	2,012.09	11,157.41	9,765.08
CCV	0.09	16.10	245.93	219.32	2,340.96
MT	3,723.73	3,571.24	2,266.77	14,231.77	12,967.77
Total	6,922.19	6,468.32	4,524.79	25,608.50	25,073.81
Segment revenue	15,932.97	15,275.01	14,238.78	57,841.80	48,836.93
2. Segment results					
AV	352.88	245.60	173.56	1,240.50	803.49
CCV	(52.08)	(73.39)	(139.10)	(499.50)	(453.32)
MT	185.30	184.36	77.45	627.09	458.68
Consolidation adjustments	(12.01)	5.20	(2.49)	1.95	(36.14)
Profit before tax	474.09	361.77	109.42	1,370.04	772.71
3. Tax expense					
AV	88.46	64.70	48.47	312.81	207.08
CCV	(7.15)	1.10	(1.23)	(26.27)	(31.82)
MT	32.65	32.04	13.33	112.04	85.55
Total	113.96	97.84	60.57	398.58	260.81
Profit for the year / period	360.13	263.93	48.85	971.46	511.90

ii) Segment-wise assets and liabilities are as follows:

(Rs. In Lakhs)

Particulars	As at	
	March 31, 2026	March 31, 2025
	(Audited)	(Audited)
1. Segment assets		
AV	21,366.23	18,864.30
CCV	2,005.04	2,534.75
MT	9,191.61	7,540.10
Consolidation adjustments	(78.82)	(69.51)
Total assets	32,484.06	28,869.64
2. Segment liabilities		
AV	27,319.43	24,751.50
CCV	(2,283.62)	(1,590.65)
MT	7,527.07	5,778.30
Consolidation adjustments	(78.82)	(69.51)
Total liabilities	32,484.06	28,869.64

