

February 12, 2026

To  
The General Manager  
Listing Department  
BSE Limited  
Department of Corporate Services  
PJ towers, Dalal Street, Mumbai -400 001  
**BSE Symbol: 505978**

Dear Sirs,

**Subject: Outcome of the Board Meeting of the Company held on February 12, 2026, pursuant to Regulations 30 and 33 of the SEBI (LODR) Regulations, 2015.**

In continuation of our letter dated February 04, 2026, we wish to inform you that the Board of Directors ("Board") of the Company, at its meeting held today, i.e., February 12, 2026, has *inter-alia*, considered and approved:

1. The Unaudited Financial Results (Standalone and Consolidated) for the third quarter and nine months ended December 31, 2025, together with Limited Review Report issued by the Statutory Auditors and has been duly reviewed by Audit Committee and subsequently approved by the Board of Directors.
2. Alteration of the Capital Clause (Clause 5) of the Memorandum of Association of the Company to increase the Authorised Share Capital from Rs. 5,00,00,000/- (Rupees Five Crores only) to Rs. 10,00,00,000/- (Rupees Ten Crores only), subject to the approval of the members of the Company.
3. Issue of bonus equity shares in the ratio of 3:1, i.e., three (3) bonus equity share of face value of Rs. 10/- each for every one (1) fully paid-up equity share of face value of Rs. 10/- each held by the members of the Company as on the record date, subject to the approval of the members of the Company. The details as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 are enclosed as Annexure I.
4. The appointment of Mr. Ashok Kumar Dash (DIN: 11488687) as an Additional (Non-executive, Independent) Director of the Company based on the recommendations of the Nomination and Remuneration Committee, for a term of up to 5 (Five) consecutive years effective from February 12, 2026, subject to approval of the Members at the ensuing General Meeting. The requisite details pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 are enclosed as Annexure II.
5. The Convening of a Postal Ballot of the Company and a soft copy of the Postal Ballot Notice shall be circulated in due course.

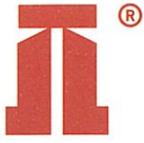
The meeting of Board of Directors commenced at 02:30 pm and concluded at 06.10 pm.

This intimation is also being made available on the Company's website at: [www.tritonvalves.com](http://www.tritonvalves.com)

**TRITON VALVES LTD.**

• Works : Mercara Road, Belavadi, Mysuru - 570 018, INDIA.  
R. O. : Sunrise Chambers, 22, Ulsoor Road, Bengaluru - 560 042, INDIA.  
• : [info@tritonvalves.com](mailto:info@tritonvalves.com) • : [www.tritonvalves.com](http://www.tritonvalves.com)  
• R. O. : +91 80 25588965/66 Works : +91 0821 2402411/75  
CIN. NO: L25119KA1975PLC002867 | GSTIN NO: 29AAACT6671P1ZJ





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Kindly take the above information on record.

Thanking You

Yours faithfully

**For Triton Valves Limited**

**Bibhuti Bhusan Mishra**  
**Company Secretary & Compliance Officer**

**Encl.: as above**



Honouring the past Inspiring the future

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Details as required under Regulation 30 of SEBI (LODR) Regulations read with SEBI circular SEBVHO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("Master Circular")

**Annexure I**

SL No	Particulars	Description																								
1	type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity shares of face value of Rs. 10/- (Rupees Ten only) each.																								
2	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Bonus issue of equity shares in the ratio of 3:1, i.e., Three (3) bonus equity share of face value of Rs. 10/- each for every one (1) fully paid-up equity share of face value of Rs. 10/- each.																								
3	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	38,41,581 equity shares of face value of Rs. 10/- each amounting to Rs. 3,84,15,810/-																								
4	in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange	Not Applicable																								
5	in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):																									
6	Whether bonus is out of free reserves created out of profits or share premium account	The bonus equity shares will be issued out of the security premium account as per the audited financial statements of the Company for the year ended 31 <sup>st</sup> March 2025.																								
7	Bonus ratio	3:1, i.e., Three (3) bonus equity share for every one (1) fully paid-up equity share held by the members of the Company.																								
8	Details of share capital - pre and post bonus issue	<table border="1"> <thead> <tr> <th rowspan="2">Share Capital</th> <th colspan="2">Pre Bonus Issue</th> <th colspan="2">Post Bonus Issue</th> </tr> <tr> <th>No. of Shares</th> <th>Face Value (₹)</th> <th>No. of Shares</th> <th>Face Value (₹)</th> </tr> </thead> <tbody> <tr> <td>Authorised</td> <td>50,00,000</td> <td>10</td> <td>100,00,000</td> <td>10</td> </tr> <tr> <td>Paid-up</td> <td>12,80,527</td> <td>10</td> <td>51,22,108</td> <td>10</td> </tr> <tr> <td>Subscribed</td> <td>12,80,527</td> <td>10</td> <td>51,22,108</td> <td>10</td> </tr> </tbody> </table>	Share Capital	Pre Bonus Issue		Post Bonus Issue		No. of Shares	Face Value (₹)	No. of Shares	Face Value (₹)	Authorised	50,00,000	10	100,00,000	10	Paid-up	12,80,527	10	51,22,108	10	Subscribed	12,80,527	10	51,22,108	10
Share Capital	Pre Bonus Issue			Post Bonus Issue																						
	No. of Shares	Face Value (₹)	No. of Shares	Face Value (₹)																						
Authorised	50,00,000	10	100,00,000	10																						
Paid-up	12,80,527	10	51,22,108	10																						
Subscribed	12,80,527	10	51,22,108	10																						
9	Free reserves and/ or share premium required for implementing the bonus issue	Rs. 3,84,15,810 (Rupees Three Crores Eighty-Four Lakhs Fifteen Thousand Eight Hundred and Ten only) out of the security premium.																								

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10	Free reserves and/ or share premium available for capitalization and the date as on which such balance is available	Security premium as per the audited financial statements for the year ended 31 <sup>st</sup> March 2025: Rs. 48,59,34,000/-.
11	Whether the aforesaid figures are audited	Yes, figures considered are based on audited financial statements for the year ended 31 <sup>st</sup> March 2025
12	Estimated date by which such bonus shares would be credited/ dispatched	Within two (2) months from the date of approval by the Board of Directors i.e., on or before 11 <sup>th</sup> April 2026.
13	in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
14	in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
15	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

**For Triton Valves Limited**

**Bibhuti Bhusan Mishra**  
**Company Secretary & Compliance Officer**

**TRITON VALVES LTD.**

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Details as required under Regulation 30 of SEBI (LODR) Regulations read with SEBI circular SEBVHO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (“Master Circular”)

**Annexure II**

Sr. No.	Particulars	Description
1	Name of Director	Mr. Ashok Kumar Dash
2	reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment Mr. Ashok Kumar Dash as an Additional (Non-executive, Independent) Director of the Company
3	date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment;	Date of appointment: With effect from February 12, 2026.  Term of appointment: For a period of five (5) consecutive years commencing from February 12, 2026, subject to the approval of the Members of the Company at the ensuing General Meeting.
4	brief profile (in case of appointment);	Mr. Ashok Kumar Dash is a highly respected operational and strategic advisor with over 39 years of rich and diverse experience in the automotive manufacturing sector. He is widely recognized for his ability to analyze complex operational data, identify trends, and provide timely and effective recommendations while working in dynamic environments under stringent timelines.  He has spent the majority of his distinguished career with Maruti Suzuki India Limited, holding leadership roles ranging from Engineer to Senior Vice President, and has also served as Senior Advisor at Suzuki Motorcycles India Limited (on deputation from Maruti Suzuki). His experience spans across manufacturing operations, supply chain management, engineering, quality assurance, localization, and supplier development.
5	disclosure of relationships between directors (in case of appointment of a director).	Not Applicable

**For Triton Valves Limited**

**Bibhuti Bhusan Mishra**  
Company Secretary & Compliance Officer

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## INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE UNAUDITED FINANCIAL RESULTS

### TO THE BOARD OF DIRECTORS OF TRITON VALVES LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of Triton Valves Limited (the "Company"), for the quarter and nine months ended December 31, 2025 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Deloitte Haskins & Sells LLP**

Chartered Accountants  
(Firm's Registration No. 117366W/W-100018)



**Shreedhar Ghanekar**

Partner  
(Membership No. 210840)  
(UDIN: )

Place: Bengaluru  
Date: February 12, 2026  
SMG/LS/Q3/2025-26

Regd Office : 31<sup>st</sup> Floor, Tower 3, One International Center, Senapati Bapat Marg, Elphinstone Road  
(West), Mumbai – 400013



**TRITON VALVES LIMITED**

Regd. Office: Sunrise Chambers, 22 Ulsoor Road, Bengaluru - 560 042

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Email: investors@tritonvalves.com | web: www.tritonvalves.com

**Statement of standalone unaudited financial results for the quarter and nine months ended December 31, 2025**

(Rs. In lakhs except EPS)

Sl No.	Particulars	3 months ended 31-12-2025 (Unaudited)	3 months ended 30-09-2025 (Unaudited)	3 months ended 31-12-2024 (Unaudited)	9 months ended 31-12-2025 (Unaudited)	9 months ended 31-12-2024 (Unaudited)	For the year ended 31-03-2025 (Audited)
I	Revenue from operations	10,712.27	10,568.64	9,701.59	31,611.40	28,133.50	38,139.65
II	Other income	209.46	205.39	279.72	648.60	712.20	928.79
III	<b>Total income (I + II)</b>	<b>10,921.73</b>	<b>10,774.03</b>	<b>9,981.31</b>	<b>32,260.00</b>	<b>28,845.70</b>	<b>39,068.44</b>
IV	<b>Expenses</b>						
a)	Cost of materials consumed	8,347.45	7,739.06	7,327.92	24,166.66	21,218.33	28,268.47
b)	Purchases of stock-in- trade	-	-	487.81	-	680.38	848.89
c)	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(529.79)	(121.37)	(545.43)	(935.28)	(881.13)	(510.14)
d)	Employee benefits expense	618.46	669.83	593.04	1,920.63	1,771.84	2,260.78
e)	Finance costs	192.24	203.88	189.45	604.49	556.85	802.35
f)	Depreciation and amortisation expense	213.58	202.19	208.51	611.23	565.52	757.98
g)	Other expenses	1,686.92	1,693.41	1,494.61	4,855.09	4,278.42	5,764.33
	<b>Total expenses (IV)</b>	<b>10,528.86</b>	<b>10,387.00</b>	<b>9,755.91</b>	<b>31,222.82</b>	<b>28,190.21</b>	<b>38,192.66</b>
V	<b>Profit before exceptional item and tax (III - IV)</b>	<b>392.87</b>	<b>387.03</b>	<b>225.40</b>	<b>1,037.18</b>	<b>655.49</b>	<b>875.78</b>
VI	<b>Exceptional item</b>						
	Impact of Labour codes (Refer to Note 4)	142.56	-	-	142.56	-	-
VII	<b>Profit before tax (V-VI)</b>	<b>250.31</b>	<b>387.03</b>	<b>225.40</b>	<b>894.62</b>	<b>655.49</b>	<b>875.78</b>
VIII	<b>Tax expense</b>						
a)	Current tax	123.80	104.39	63.24	305.91	184.01	239.40
b)	Deferred tax	(59.10)	(9.58)	(7.22)	(81.56)	(20.99)	(23.12)
	<b>Net tax expense (VIII)</b>	<b>64.70</b>	<b>94.81</b>	<b>56.02</b>	<b>224.35</b>	<b>163.02</b>	<b>216.28</b>
IX	<b>Profit after tax (VII - VIII)</b>	<b>185.61</b>	<b>292.22</b>	<b>169.38</b>	<b>670.27</b>	<b>492.47</b>	<b>659.50</b>
X	<b>Other comprehensive (loss)/income</b>						
	Items that will not be reclassified to profit or loss						
	i) Remeasurements of the net defined benefit assets	(17.13)	35.70	-	18.57	-	0.37
	ii) Income tax on items that will not be reclassified to the profit or loss	4.31	(8.98)	-	(4.67)	-	(0.09)
	<b>Total other comprehensive (loss)/income (X)</b>	<b>(12.82)</b>	<b>26.72</b>	<b>-</b>	<b>13.90</b>	<b>-</b>	<b>0.28</b>
XI	<b>Total comprehensive income (IX + X)</b>	<b>172.79</b>	<b>318.94</b>	<b>169.38</b>	<b>684.17</b>	<b>492.47</b>	<b>659.78</b>
XII	Paid up equity share capital (Face value Rs. 10 per share)	128.05	120.05	120.05	128.05	120.05	120.05
XIII	Other equity						12,650.88
XIV	Earnings per equity share (Nominal value of share Rs. 10) (Refer note 2)						
	Basic	14.50	24.34	14.28	54.62	41.52	55.44
	Diluted	14.50	22.82	13.38	53.45	38.90	51.50

For and on behalf of the Board of Directors

Place: Bengaluru  
Date: February 12, 2026



Aditya M. Gokarn  
Chairman and Managing Director  
DIN: 00185458



**Notes:**

- 1 The standalone unaudited financial results for the quarter and nine months ended December 31, 2025 have been prepared in accordance with Indian Accounting Standards ("Ind AS") 34 - Interim Financial Reporting, recognition and measurement principles of Ind AS prescribed under Section 133 of the Companies Act, 2013 as amended read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. These standalone unaudited financial results have been reviewed and recommended by the Audit committee and thereafter approved by the Board of Directors of the Company at their respective meetings held on February 12, 2026. The Statutory auditors have issued an unmodified limited review conclusion on the standalone financial results for the quarter and nine months ended December 31, 2025.
- 2 EPS for the quarters and nine months are not annualized.
- 3 **Segment information:**  
In line with the provisions of Ind AS 108 - Operating Segments, Chief Operating Decision Maker (CODM) reviews the operations of the Company as a manufacturer of Automobile Tyre Tube Valves, Cores and Accessories as a single unit. Accordingly, there are no separate reportable business segments.
- 4 The Government of India ("GoI") implemented the four Labour Codes viz. the Code on Wages, 2019, Code on Social Security, 2020, Occupational Safety, Health and Working Conditions Code, 2020 and the Industrial Relations Code, 2020 effective from November 21, 2025. The GoI has issued an official gazette dated December 30, 2025, publishing draft Central Rules under the four Labour Codes and inviting objections and suggestions from the stakeholders. A period of 30 days has been provided for submitting objections or suggestions on the draft rules for Industrial Relations Code, 2020, and a period of 45 days for the draft rules under the other three Codes. The Labour Codes, amongst other things introduces changes, including a uniform definition of wages and enhanced benefits relating to leave. The Company has assessed the financial implications of these changes which resulted in increase in gratuity liability by Rs. 142 lakhs, assessed as past-service costs. Considering the impact arising out of an enactment of the new legislation is an event of non-recurring nature, the Company has presented this incremental amount as "Impact of Labour Codes" under "Exceptional Item" in the unaudited financial results for the quarter and nine months ended December 31, 2025. The Company continues to monitor the developments pertaining to Labour Codes and will evaluate impact if any on the measurement of liability pertaining to employee benefits.
- 5 The Board of Directors of the Company at its meeting held on September 04, 2023 approved the draft Scheme of Amalgamation ("the Scheme") of TritonValves Climatech Private Limited with Triton Valves Limited and their respective shareholders pursuant to the provisions of Section 230 to 232 of the Companies Act, 2013, with appointed date as April 1, 2023. The Company filed necessary documents with the relevant authorities on March 31, 2024.  
  
On January 16, 2026, the Company submitted an affidavit before the National Company Law Tribunal (NCLT) confirming that all requisite approvals from the relevant regulatory authorities have been duly obtained and the documents submitted are presently under examination by the NCLT. Further, in accordance with the suggestions of the Official Liquidator, the appointed date has been revised from April 01, 2023 to April 01, 2025, and the revised appointed date has been formally filed with the NCLT. The Company expects the final merger order to be received before March 31, 2026. The impact of the Scheme will be given in the financial results upon receipt of requisite regulatory approvals.
- 6 The Share Allotment Committee of Board of directors of the Company at its meeting held on October 01, 2025 approved issuance of 80,000 equity shares consequent to conversion of 80,000 warrants on receipt of 100% allotment monies. The Company received trading approval from BSE Limited in respect of such equity shares on December 05, 2025.
- 7 The Company in its board meeting held on February 12, 2026 appointed Mr. Ashok Kumar Dash (DIN - 11488687) as non executive independent director.
- 8 The Company is celebrating its 50th year of operations and intends to acknowledge the immense support of its shareholders by proposing to issue fully paid-up bonus shares. Accordingly, the Board of Directors at its meeting held on February 12, 2026 recommended issuance of bonus shares in the ratio of 3:1 i.e. 3 (three) fully paid-up bonus equity shares of Rs 10 each for every 1 (one) fully paid-up equity shares held, subject to the approval of shareholders and compliance with requisite provisions of the Companies Act, 2013. Once approved, the Company will utilise an amount of Rs 384.16 lakhs from its securities premium account in accordance with Section 52 of the Companies Act 2013.

For and on behalf of the Board of Directors



Aditya M. Gokarn  
Chairman and Managing Director  
DIN: 00185458

Place: Bengaluru  
Date: February 12, 2026



## **INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED UNAUDITED FINANCIAL RESULTS**

### **TO THE BOARD OF DIRECTORS OF TRITON VALVES LIMITED**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Triton Valves Limited (the "Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as the "Group") for the quarter and nine months ended December 31, 2025 (the "Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

- Triton Valves Limited (Parent)
- Triton Valves Hong Kong Limited (Subsidiary)
- Triton Valves Climatech Private Limited (Subsidiary)
- Triton Valves Future Tech Private Limited (Subsidiary)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

# Deloitte Haskins & Sells LLP

6. We did not review the interim financial information of three subsidiaries included in the consolidated unaudited financial information, whose interim financial information reflect total revenues of Rs. 11,031.06 Lakhs and Rs. 28,983.74 Lakhs for the quarter and nine months ended December 31,2025 respectively, total net profit/(loss) after tax of Rs. 73.03 Lakhs and Rs. (72.96) Lakhs for the quarter and nine months ended December 31,2025 respectively and total comprehensive income/(loss) of Rs. 77.54 Lakhs and Rs. (68.76) Lakhs for the quarter and nine months ended December 31,2025 respectively. These interim financial information have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of this matter.

For **Deloitte Haskins & Sells LLP**  
Chartered Accountants  
(Firm's Registration No. 117366W/W-100018)



**Shreedhar Ghanekar**  
Partner  
(Membership No. 210840)  
(UDIN: )

Place: Bengaluru  
Date: February 12, 2026  
SMG/LS/Q3CONSOL/2025-26



**TRITON VALVES LIMITED**

Regd. Office: Sunrise Chambers, 22 Ulsoor Road, Bengaluru - 560 042

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**Statement of consolidated unaudited financial results for the quarter and nine months ended December 31, 2025**

(Rs. in lakhs except EPS)

SI No.	Particulars	3 months ended 31-12-2025 (Unaudited)	3 months ended 30-09-2025 (Unaudited)	3 months ended 31-12-2024 (Unaudited)	9 Months Ended 31-12-2025 (Unaudited)	9 Months Ended 31-12-2024 (Unaudited)	For the year ended 31-03-2025 (Audited)
I	Revenue from operations	15,275.01	13,160.70	12,164.56	41,908.83	34,598.15	48,836.93
II	Other income	22.47	15.29	57.69	74.28	109.13	113.99
III	<b>Total income (I + II)</b>	<b>15,297.48</b>	<b>13,175.99</b>	<b>12,222.25</b>	<b>41,983.11</b>	<b>34,707.28</b>	<b>48,950.92</b>
IV	<b>Expenses</b>						
a)	Cost of materials consumed	11,516.48	10,308.02	9,564.45	31,680.85	25,617.14	35,784.88
b)	Purchase of stock-in-trade	-	-	487.81	-	680.38	848.89
c)	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(218.70)	(838.71)	(1,115.63)	(937.52)	(1,520.09)	(860.88)
d)	Employee benefits expense (Refer note 5)	787.70	784.57	746.77	2,403.76	2,207.60	2,808.49
e)	Finance costs	334.05	332.26	304.17	1,015.03	864.74	1,256.55
f)	Depreciation and amortization expense	305.54	273.15	321.31	879.28	889.77	1,198.48
g)	Other expenses	2,058.86	2,016.91	1,736.89	5,893.98	5,304.45	7,141.80
	<b>Total expenses (IV)</b>	<b>14,783.93</b>	<b>12,876.20</b>	<b>12,045.77</b>	<b>40,935.38</b>	<b>34,043.99</b>	<b>48,178.21</b>
V	<b>Profit before exceptional item and tax (III - IV)</b>	<b>513.55</b>	<b>299.79</b>	<b>176.48</b>	<b>1,047.73</b>	<b>663.29</b>	<b>772.71</b>
VI	<b>Exceptional item</b>						
	Impact of Labour codes (Refer to Note 5)	151.78	-	-	151.78	-	-
VII	<b>Profit before tax (V-VI)</b>	<b>361.77</b>	<b>299.79</b>	<b>176.48</b>	<b>895.95</b>	<b>663.29</b>	<b>772.71</b>
VIII	<b>Tax expense</b>						
a)	Current tax	156.82	126.58	89.14	387.59	267.13	318.80
b)	Short provision for tax relating to prior period	-	-	-	-	(2.49)	(2.56)
c)	Deferred tax	(58.98)	(20.37)	(19.51)	(102.97)	(64.40)	(55.43)
	<b>Net tax expense (VIII)</b>	<b>97.84</b>	<b>106.21</b>	<b>69.63</b>	<b>284.62</b>	<b>200.24</b>	<b>260.81</b>
IX	<b>Profit after tax (VII - VIII)</b>	<b>263.93</b>	<b>193.58</b>	<b>106.85</b>	<b>611.33</b>	<b>463.05</b>	<b>511.90</b>
X	<b>Other comprehensive (loss)/income</b>						
	Items that will not be reclassified to profit or loss						
	i) Remeasurements of the net defined benefit assets	(11.61)	35.32	-	23.71	-	(0.24)
	ii) Income tax on items that will not be reclassified to the profit or loss	3.31	(8.91)	-	(5.60)	-	0.02
	Items that will be reclassified to profit or loss:						
	i) Exchange difference on translation of foreign operations	(0.22)	0.24	1.85	0.86	(4.99)	4.87
	ii) Income tax on items that will be reclassified to the profit or loss	0.06	(0.06)	(0.47)	(0.22)	1.25	(1.23)
	<b>Total other comprehensive (loss)/income (VIII)</b>	<b>(8.46)</b>	<b>26.59</b>	<b>1.38</b>	<b>18.75</b>	<b>(3.74)</b>	<b>3.42</b>
XI	<b>Total comprehensive income (VII + VIII)</b>	<b>255.47</b>	<b>220.17</b>	<b>108.23</b>	<b>630.08</b>	<b>459.31</b>	<b>515.32</b>
XII	Paid up equity share capital (Face value Rs. 10 per share)	128.05	120.05	120.05	128.05	120.05	120.05
XIII	Other equity						10,801.64
XIV	Earnings per equity share (Nominal value of share Rs. 10) (Refer note 3)						
	Basic	20.63	16.13	9.01	49.82	39.04	43.03
	Diluted	20.63	15.12	8.44	48.75	36.58	39.98

For and on behalf of the Board of Directors

Aditya M. Gokarn  
Chairman and Managing Director  
DIN: 00185433

Place: Bengaluru  
Date: February 12, 2026



**Notes to consolidated unaudited financial results for the quarter and nine months ended December 31, 2025**

- The consolidated unaudited financial results for the quarter and nine months ended December 31, 2025 have been prepared in accordance with Indian Accounting Standards ("Ind AS") 34 - Interim Financial Reporting, recognition and measurement principles of Ind AS prescribed under Section 133 of the Companies Act, 2013 as amended read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. These consolidated unaudited financial results have been reviewed and recommended by the Audit committee and thereafter approved by the Board of Directors of the Company at their respective meetings held on February 12, 2026. The Statutory auditors have issued an unmodified limited review conclusion on the consolidated financial results for the quarter and nine months ended December 31, 2025.
- These consolidated unaudited financial results include the results of Triton Valves Limited ('Parent' or 'the Company') and its wholly owned subsidiaries viz. Triton Valves Hong Kong Limited, Tritonvalves Climatch Private Limited and Tritonvalves Future Tech Private Limited (Parent and its wholly owned subsidiaries collectively referred to as "Group").
- EPS for the quarters and nine months are not annualised.
- Segment information:  
In line with the provisions of Ind AS 108 - Operating Segments, Chief Operating Decision Maker (CODM) reviews the operations of the group as a manufacturer of Automobile Tyre Tube Valves, Air conditioner valves, Cores and Accessories (including brass rods and rings) as a single unit. Accordingly, there are no separate reportable business segments.
- The Government of India ("GoI") implemented the four Labour Codes viz. the Code on Wages, 2019, Code on Social Security, 2020, Occupational Safety, Health and Working Conditions Code, 2020 and the Industrial Relations Code, 2020 effective from November 21, 2025. The GoI has issued an official gazette dated December 30, 2025, publishing draft Central Rules under the four Labour Codes and inviting objections and suggestions from the stakeholders. A period of 30 days has been provided for submitting objections or suggestions on the draft rules for Industrial Relations Code, 2020, and a period of 45 days for the draft rules under the other three Codes. The Labour Codes, amongst other things introduces changes, including a uniform definition of wages and enhanced benefits relating to leave. The Group has assessed the financial implications of these changes which resulted in increase in gratuity liabilities by Rs. 151 lakhs, assessed as past-service costs. Considering the impact arising out of an enactment of the new legislation is an event of non-recurring nature, the Group has presented this incremental amount as "Impact of Labour Codes" under "Exceptional Item" in the unaudited financial results for the quarter and nine months ended December 31, 2025. The Group continues to monitor the developments pertaining to Labour Codes and will evaluate impact if any on the measurement of liability pertaining to employee benefits.
- The Board of Directors of the Company at its meeting held on September 04, 2023 approved the draft Scheme of Amalgamation ("the Scheme") of TritonValves Climatch Private Limited with Triton Valves Limited and their respective shareholders pursuant to the provisions of Section 230 to 232 of the Companies Act, 2013, with appointed date as April 1, 2023. The Company filed necessary documents with the relevant authorities on March 31, 2024.  
  
On January 16, 2026, the Company submitted an affidavit before the National Company Law Tribunal (NCLT) confirming that all requisite approvals from the relevant regulatory authorities have been duly obtained and the documents submitted are presently under examination by the NCLT. Further, in accordance with the suggestions of the Official Liquidator, the appointed date has been revised from April 01, 2023 to April 01, 2025, and the revised appointed date has been formally filed with the NCLT. The Company expects the final merger order to be received before March 31, 2026. The impact of the Scheme will be given in the financial results upon receipt of requisite regulatory approvals.
- The Share Allotment Committee of the Board of directors of the Company at its meeting held on October 01, 2025 approved issuance of 80,000 equity shares consequent to conversion of 80,000 warrants on receipt of 100% allotment monies. The Company received trading approval from BSE Limited in respect of such equity shares on December 05, 2025.
- The Company in its board meeting held on February 12, 2026 appointed Mr. Ashok Kumar Dash (DIN - 11488687) as non executive director.
- The Company is celebrating its 50th year of operations and intends to acknowledge the immense support of its shareholders by proposing to issue fully paid-up bonus shares. Accordingly, the Board of Directors at its meeting held on February 12, 2026 recommended issuance of bonus shares in the ratio of 3:1 i.e. 3 (three) fully paid-up bonus equity shares of Rs 10 each for every 1 (one) fully paid-up equity shares held, subject to the approval of shareholders and compliance with requisite provisions of the Companies Act, 2013. Once approved, the Company will utilise an amount of Rs 384.16 lakhs from its securities premium account in accordance with Section 52 of the Companies Act 2013.
- Key financial information of standalone unaudited financial results for the quarter and nine months ended December 31, 2025:

Particulars	(Amount in Rs. Lakhs)					
	Quarter ended			Nine months ended		Year ended
	12/31/2025 (Unaudited)	9/30/2025 (Unaudited)	12/31/2024 (Unaudited)	12/31/2025 (Unaudited)	12/31/2024 (Unaudited)	31-03-2025 (Audited)
Total income	10,921.73	10,774.03	9,981.31	32,260.00	28,845.70	39,068.44
Profit before exceptional item and tax	392.87	387.03	225.40	1,037.18	655.49	875.78
Profit before tax	250.31	387.03	225.40	894.62	655.49	875.78
Profit for the period	185.61	292.22	169.38	670.27	492.47	659.50
Total comprehensive income for the period	172.79	318.94	169.38	684.17	492.47	659.78



Place: Bengaluru  
Date: February 12, 2026

For and on behalf of the Board of Directors

Aditya M. Gokan  
Chairman and Managing Director  
DIN: 00185458